

REID ROAD MUNICIPAL UTILITY DISTRICT NO. 2
NOTICE OF SPECIAL MEETING


Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a special meeting open to the public at 11245 Harvest Bend Boulevard, Houston, Harris County, Texas, a designated meeting place of the District.

The meeting will be held on **November 14, 2018, at 6:30 p.m.**, to consider and authorize any action related to the following:

1. Status of Series 2018 Unlimited Tax Bonds (the "Bonds"), including:
 - (a) Review bids and award sale of the Bonds;
 - (b) Adopt an Order authorizing issuance, sale, and delivery of the Bonds;
 - (c) Approval of Final Official Statement;
 - (d) Paying Agent/Registrar Agreement, Escrow Agreement, and related requirements;
 - (e) Any other matters concerning the Bonds, including documentation required for inclusion in the transcript of proceedings for the Attorney General of the State of Texas;
 - (f) Engage auditor for special audit of bond proceeds disbursement;
2. Status of Financing/reimbursement requests, site/facility conveyances, annexation status, possible amendment of Utility Development Agreement(s), and other development matters for:
 - (a) 22.771-acre tract owned by GSL Land Investments/Levey Group Fund 12, LLC;
 - (b) 20.027-acre tract owned by Liberty Property Development Corporation;
 - (c) 38-acre tract owned by DCT Industrial, including detention pond repairs and possible assignment;
3. Executive session pursuant to Texas Government Code, Section 551.071, 551.074, et. seq.;
4. Reconvene in open session, and authorize any action resulting from executive session;
5. Discussion regarding pending business and matters for possible placement on future agendas.



ROACH & MITCHELL, PLLC

By: 
Jonathan A. Roach

Persons with disabilities who require auxiliary aids or services at the meeting should contact the District's attorney at 832-390-2268 at least three (3) business days prior to the meeting for appropriate arrangements.