

**REID ROAD MUNICIPAL UTILITY DISTRICT NO. 2**  
**NOTICE OF SPECIAL MEETING**

Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a special meeting open to the public at 11245 Harvest Bend Boulevard, Houston, Harris County, Texas, a designated meeting place of the District.

The meeting will be held on **December 12, 2018, at 6:30 p.m.**, to consider and authorize any action related to the following:

1. Closing on Series 2018 Unlimited Tax Bonds (the "Bonds") and post-issuance matters including:
  - (a) Status of pre-purchase inspection approval from TCEQ;
  - (b) Status of developer conveyances of utility facilities, assignments, and related matters;
  - (c) Approval of audit relative to disbursement of Bond proceeds in accordance with same;
  - (d) Approval of Internal Revenue Service Form 8038-G relative to the Bonds;
  - (e) Review correspondence regarding expenditure and investment of Bond proceeds;
  - (f) Any other matters in connection with issuance of the Bonds and authorization for Bond Counsel to finalize closing;
  - (g) Execution and filing of an amendment to District Information Form relative to the Bonds;
  - (h) Any other matters required for closing/post-issuance of the Bonds;
2. Executive session pursuant to Texas Government Code, Section 551.071, 551.074, et. seq.;
3. Reconvene in open session, and authorize any action resulting from executive session;
4. Discussion regarding pending business and matters for possible placement on future agendas.



ROACH & MITCHELL, PLLC

By:   
Jonathan A. Roach

*Persons with disabilities who require auxiliary aids or services at the meeting should contact the District's attorney at 832-390-2268 at least three (3) business days prior to the meeting for appropriate arrangements.*