

REID ROAD MUNICIPAL UTILITY DISTRICT NO. 2
NOTICE OF SPECIAL MEETING

Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a special meeting open to the public at 11245 Harvest Bend Boulevard, Houston, Harris County, Texas, a designated meeting place of the District.

The meeting will be held on **March 6, 2019, at 6:30 p.m.**, to consider and authorize any action related to the following:

1. Review proposed Series 2019 Refunding Bonds (“Refunding Bonds”), including:
 - (a) Approval of Term Sheet and Bond Purchase Agreement in connection with the purchase of the Refunding Bonds;
 - (b) Engagement of Special Tax Counsel, as necessary;
 - (c) Designation of Paying Agent/Registrar, Escrow Agent, and Verification Agent, and approval of corresponding agreements relative to the Refunding Bonds;
 - (d) Adoption of an Order authorizing the issuance, sale and delivery of the Refunding Bonds;
 - (e) Approval and execution of various documents for inclusion in the Refunding Bonds transcript of proceedings to be submitted to the Attorney General of the State of Texas;
 - (f) Review schedule and other matters in connection with the issuance, sale, delivery and closing of the Refunding Bonds;
2. Review status of consultant contract anniversaries/terms, etc.
3. Executive session pursuant to Texas Government Code, Section 551.071, 551.074, et. seq.;
4. Reconvene in open session, and authorize any action resulting from executive session;
5. Discussion regarding pending business and matters for possible placement on future agendas.



ROACH & MITCHELL, PLLC

By: 
Jonathan A. Roach

Persons with disabilities who require auxiliary aids or services at the meeting should contact the District's attorney at 832-390-2268 at least three (3) business days prior to the meeting for appropriate arrangements.